Format of Holding of Specified securities

1. Name of Listed Entity: NXTDIGITAL LIMITED

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- 2. Scrip Code/Name of Scrip/Class of Security: 500189, NXTDIGITAL, EQUITY SHARES
- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 30/09/2020
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|----------------------------------------------------------------------------------------|------|-----|
| а | Whether the Listed Entity has issued any partly paid up shares | | NO* |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO* |
| С | Whether the Listed Entity has any shares against which depository receipts are issued? | | NO* |
| d | Whether the Listed Entity has any shares in locked-in? | | NO* |
| е | Whether any shares held by promoters are pledge or otherwise encumbered? | | NO* |

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | | No of fully paid up equity shares held | up equity shares | Underlying | Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Vol | | | | Outstanding assuming full convertible securities (Including Warrants) convertible Securities (as a percentage of | | | | otherwise encumbered | | Number of equity shares held in dematerialized form |
|----------|--------------------------------|-------|-------------------------------------------|------------------|------------|-------------------------------|-------------------------------------------------------------------------|---------------|------------------|----------|----------------------------|------------------------------------------------------------------------------------------------------------------|--------|-----|--------------------------------|----------------------|--------------------------------|--------------------------------------------------------------|
| | | | | | | | | N | o of Voting Rigi | hts | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | | As a % of total Shares held | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (1) | (II) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | | (| IX) | | (X) | (XI) | () | (II) | (X | III) | (XIV) |
| | | | | | | | | | | | | | | | | | | |
| (A) | Promoter & Promoter Group | 14 | 14967009 | 0 | 0 | 14967009 | 62.23 | 14967009 | 0 | 14967009 | 62.23 | 0 | 62.23 | 0 | 0.00 | 0 | 0.00 | |
| (B) | Public | 7851 | 9084149 | 0 | 0 | 9084149 | 37.77 | 9084149 | | 9084149 | 37.77 | 0 | 37.77 | 0 | 0.00 | NA | NA | 5956488 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | | 0 | 0.00 | 0 | NA | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employes Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | | | | | | | | | | | | | | | | | | |
| | Total: | 7865 | 24051158 | 0 | 0 | 24051158 | 100.00 | 24051158 | 0 | 24051158 | 100.00 | 0 | 100.00 | 0 | 0.00 | 0 | 0.00 | 20514394 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| ategory | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of tota no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2 | : | c (b No of Voting Rights Total as a % of | | | No of Shares Underlying Outstanding converttible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | ning full conversion overtible Securities percentage of ed share capital) (X) As a % of | | otherwise encumbered | | Number of equity shares held in dematerialized form |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------------|-------------------------------------------|--------------------------------------------------|------------------------------------------------------|--------------------------------------|----------------------------------------------------------------------------------------------------------------------|-----------|------------------------------------------------|-------------------------|----------------|-------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|--------------------------------|----------------------|-------------|--------------------------------------------------------------|
| | | | | | | | | | l No | or voting K | | (A+B+C) | | | No. | As a % of total Shares held | | Shares held | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | 1 |
| | (1) | (11) | (111) | (IV) | (v) | (VI) | (VII) | (VIII) | | | (IX) | | (x) | (XI) | | (XII) | | (XIII) | (XIV) |
| L) | Indian | | | | | | | | | | | | | | | | | | 1 |
| a) | Individuals/Hindu undivided Family | | 8 | 1532185 | | | 0 1532185 | 6.3 | 7 1532185 | | 0 1532185 | 6.37 | 0 | 6.37 | 7 | 0.00 | 0 | 0.0 | 15321 |
| | A P HINDUJA | AAAHA2290Q | 1 | 54327 | | | 0 54327 | 0.2 | | | 0 54327 | 0.23 | C | 0.23 | 3 | 0.00 | 0 | 0.0 | |
| | ASHOK PARMANAND HINDUJA | AAAHS4343E | 1 | 532483 | | | 0 532483 | | | | 0 532483 | 2.21 | 0 | 2.21 | | 0.00 | 0 | 0.0 | |
| | HARSHA ASHOK HINDUJA | AAAPH4306G | 1 | 489193 | (| | 0 489193 | | | | 0 489193 | 2.03 | 0 | 2.03 | 3 | 0.00 | 0 | 0.0 | |
| | AMBIKA ASHOK HINDUJA | AAAPH8520N | 1 | 177242 | | | 0 177242 | | | | 0 177242 | 0.74 | 0 | 0.74 | | 0.00 | 0 | 0.0 | |
| | ASHOK PARMANAND HINDUJA | AAAPH8522Q | 1 | 76913 | | | 0 76913 | | | | 0 76913 | 0.32 | 0 | 0.32 | | 0.00 | 0 | 0.0 | |
| | SHOM ASHOK HINDUJA | AAAPH8523R | 1 | 140007 | | | 0 140007 | | | | 0 140007 | 0.58 | C | 0.58 | | 0.00 | 0 | 0.0 | |
| | VINOO SRICHAND HINDUJA | AACPH4758G | 1 | 61065 | | | 0 61065 | | | | 0 61065 | 0.25 | 0 | | | 0.00 | 0 | 0.0 | |
| | SHANOO S. MUKHI | AADPM7305F | 1 | 955 | (| | 0 955 | | | | 0 955 | 0.00 | 0 | 0.00 | | 0.00 | | 0.0 | |
|) | Central Government/State Government(s) | | 0 | (| (| | 0 0 | 0.0 | | | 0 0 | 0.00 | 0 | | | 0.00 | | 0.0 | |
| :) | Financial Institutions/Banks | | 0 | (| (| | 0 0 | 0.0 | | | 0 0 | 0.00 | C | | | 0.00 | 0 | 0.0 | |
| i) | Any Other | | 5 | 10264294 | | | 0 10264294 | | | | 0 10264294 | 42.68 | 0 | 42.68 | | 0.00 | 0 | 0.0 | |
| | HINDUJA GROUP LIMITED | AAACI3370C | 1 | 6637449 | | | 0 6637449 | | | | 0 6637449 | 27.60 | C | 27.60 | | 0.00 | 0 | 0.0 | |
| | HINDUJA GROUP LIMITED | AAAFA6680N | 1 | 1913123 | | | 0 1913123 | | | | 0 1913123 | 7.95 | C | 7.95 | | 0.00 | | 0.0 | |
| | HINDUJA PROPERTIES LIMITED | AADCA9452G | 1 | 212843 | | | 0 212843 | | | | 0 212843 | 0.88 | 0 | 0.88 | | 0.00 | 0 | 0.0 | |
| | HINDUJA FINANCE LIMITED | AAGCA0533R | 1 | | (| | 0 100000 | | | | 0 100000 | 0.42 | C | | | 0.00 | 0 | 0.0 | |
| | AASIA CORPORATION LLP | ABEFA4879N | 1 | 1400879 | (| | 0 1400879 | | | | 0 1400879 | 5.82 | C | | | 0.00 | | 0.0 | |
| | Sub-Total (A)(1) | | 13 | 11796479 | | 1 | 0 11796479 | 49.0 | 11796479 | | 0 11796479 | 49.05 | 0 | 49.05 | | 0.00 | 0 | 0.0 | 117964 |
| 2) | Foreign | | | | | | | | | | | | | | 1 | | | | |
| 1) | Individuals (Non-Resident Individuals/Foreign Individua | ils | 0 | 9 | | | 0 0 | 0.0 | | | 0 0 | 0.00 | 0 | 0.00 | | 0.00 | 0 | 0.0 | |
|) | Government | | 0 | 9 | | | 0 0 | 0.0 | | | 0 0 | 0.00 | 0 | 0.00 | | 0.00 | 0 | 0.0 | |
| :) | Institutions | | 0 | | (| 1 | 0 0 | 0.0 | 0 | | 0 0 | 0.00 | С | 0.00 |) | 0.00 | 0 | 0.0 | 0 |
| | Is a second of the second of t | ļ | | <u> </u> | . | | | | | | | | | | | | | | |
| 1) | Foreign Portfolio Investor | ļ | 0 | _ (| , | 4 | 0 0 | 0.0 | 0 | | 0 | 0.00 | C | 0.00 | ' | 0.00 | 0 | 0.0 | ٥ |
| | 1 | ļ | <u> </u> | 2470520 | ļ . | | 0 247052 | | 2470520 | | 0 2470520 | 42.40 | | 10.10 | | | | 2.0 | 27544 |
| 2) | Any Other | ļ | 1 | 3170530 | , | 4 | 0 3170530 | 13.1 | 3170530 | | 0 3170530 | 13.18 | 0 | 13.18 | 5 | 0.00 | 0 | 0.0 | 00 27614 |
| | AAAAC AAA HIDITHIC HAAITED | A A E C A D E 3 C W | | 2470520 | | | 0 2470525 | | 2470522 | | 0 2170520 | 12.10 | | | | | | | 10 27514 |
| | AMAS MAURITIUS LIMITED | AAFCA8536K | 1 | 3170530 | | | 0 3170530 | | | | 0 3170530 | 13.18 | 0 | 13.18 | | 0.00 | 0 | 0.0 | |
| | Sub-Total (A)(2) Total Shareholding of Promoter and Promoter Group (A) | 1 (4)(4) (4)(-) | 14 | 3170530 14967009 | | | 0 3170530 0 14967009 | 62.2 | | | 0 3170530 0 14967009 | 13.18 62.23 | | 13.18 | | 0.00 | | 0.0 | |

Table III - Statement showing shareholding pattern of the Public shareholder

| ategory | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | | ting Rights he | eld in each class | of securities | No of Shares Underlying Outstanding converttible securities (Including Warrants) | Shareholding as a % assuming full conversior of convertible Securities (as a percentage of diluted share capital) | | cked in Shares | Number of Shar otherwise encu | | Number of equity shares held in dematerialized form |
|---------|------------------------------------------------------------|------------|--------------------|-------------------------------------------|-----|------------------------------------------------------|--------------------------------------|-------------------------------------------------------------|---------|----------------|-------------------|---------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|-----|--------------------------------|----------------------------------|--------------------------------|--------------------------------------------------------------|
| | | | | | | | | | N | o of Voting R | Rights | Total as a % o (A+B+C) | f | | No. | As a % of total Shares held | | As a % of total Shares held | |
| | (1) | (11) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | Class X | Class Y | Total (IX) | | (x) | (XI) | , | XII) | | (XIII) | (XIV) |
| 1 | Institutions | (11) | () | (10) | (*) | (01) | (VII) | (4111) | | | (IA) | 1 | (//) | (Ai) | , | 1 | | (XIII) | (AIV) |
| 1 | Mutual Funds | | | | - | 1 | 0 0 | 0.00 | 1 0 | | 0 | 0.00 | | 0.00 | - | 0.00 | NA. | NA | |
| 1 | Venture Capital Funds | | 0 | | - | 2 | 0 0 | 0.00 | | | 0 | 0.00 | | 0.00 | | 0.00 | | NA NA | |
| 1 | Alternate Investment Funds | | 0 | - | 1 | 1 | 0 0 | 0.00 | | | 0 | 0.00 | | | , | 0.00 | | NA NA | |
| .) | Foreign Venture Capital Investors | | 0 | | | , | 0 0 | 0.00 | | | 0 | 0.00 | | | , | 0.00 | | NA NA | |
| 1) | - | | 8 | 1507777 | - | , | 0 1507727 | | | | 0 15077 | | | | , | | | NA NA | 150772 |
| , | Foreign Portfolio Investors BRIDGE INDIA FUND | AADCC3273B | 8 | | | 1 | 0 1587737 0 874147 | 6.60 | | | 0 15877 | | | | | 0.00 | | NA NA | 1587733 874143 |
| | Financial Institutions/Banks | AAUCC32/3B | | | | | | | | | | | | | | | | NA NA | 8/414 |
| 1 | INDUSIND BANK LIMITED TREASURY DEPT | AAACI1314G | 1 | 300000 | | 1 | 0 300000 | | | | 0 3000 | | | | | | | NA NA | |
| | Insurance Companies | AAACI1314G | 1 | 300000 | | 7 | 300000 | 0.00 | | | 0 3000 | 0 0.00 | | 0.00 | | 0.00 | | NA NA | |
| | | | 0 | | | 1 | 0 0 | 0.00 | | | 0 | 0.00 | | 0.00 | | 0.00 | | NA NA | |
| 1) | Provident Funds/Pension Funds | | 0 | | | 1 | 0 | 0.00 | , , | | U | 0.00 | 1 | 0.00 | , | 0.00 | NA | NA | |
|) | Any Other OVERSEAS CORPORATE BODIES | | | 2444246 | | | 0 2444246 | 10.16 | 2444246 | | 0 24442 | 6 10.16 | | 10.16 | | 0.00 | N/A | NA | |
| | | AADCIECTAC | 4 | | | 7 | | | | | - 1 | | | | | | | | |
| | INDUSIND INTERNATIONAL HOLDINGS LTD | AABCI5624C | 1 | 1566654 | | , | 0 1566654 | | | | 0 15666 | | | 6.51 | | 0.00 | | NA | |
| | INDUSIND COMMUNICATIONS LIMITED | HVL0100009 | 1 | | | , | 0 595200 | | | | 0 5952 | | | | | 0.00 | | NA | 450770 |
| | Sub Total (B)(1) | | 13 | 4331983 | , | , | 0 4331983 | 18.01 | | | 0 43319 | | | 18.01 | | 0.00 | | NA | 158773 |
| :) | Central Government/State Government(s)/President of | india | 0 | | | , | 0 | 0.00 | | | 0 | 0.00 | | 0.00 | | 0.00 | | NA | |
| | Sub Total (B)(2) | | 0 | 0 | | 4 | 0 | 0.00 | , , | | ٧ | 0.00 | (| 0.00 | (| 0.00 | NA | NA | |
| () | Non-Institutions | | | | | | | | | | | | | | | | | | |
|) | i.Individual shareholders holding nominal share capital | • | | | | | 0 1341769 | | | | 0 13417 | | | | | 0.00 | | NA | 1318160 |
| | ii.Individual shareholders holding nominal share capital i | | | | |) | 0 2494215 | 10.37 | | | 0 24942 | | | | | 0.00 | | NA | 2151909 |
| | RANGA PRASAD NUTHAKKI | AABHN8988B | 1 | | |) | 0 502075 | 2.09 | | | 0 5020 | | | | | 0.00 | | NA | 50207 |
| | DILIPKUMAR LAKHI | AABPL9618G | 1 | 919369 | |) | 0 919369 | | | | 0 9193 | | | | (| 0.00 | | NA | 577063 |
| | RANGA PRASAD N | AAGPN8224P | 1 | 507792 | (|) | 0 507792 | 2.11 | 507792 | | 0 5077 | 2 2.11 | . (| 2.11 | (| 0.00 | NA | NA | 507792 |
| | | | | | | | | | | | | | | | | | | | |
|) | NBFCs Registered with RBI | | 3 | 12880 | |) | 0 12880 | | | | 0 128 | | | 0.05 | | 0.00 | | NA | 12880 |
| :) | Employee Trusts | | 0 | 0 | | 2 | 0 0 | 0.00 | | | 0 | 0.00 | | | | | | NA | |
| 1) | Overseas Depositories (Holding DRs)(Balancing figure) | | 0 | | |) | 0 0 | 0.00 | 0 | | 0 | 0.00 | (| 0.00 | (| 0.00 | NA | NA | |
| :) | Any Other | | | | | | | | | | | | | | | | | | |
| | TRUSTS | | 1 | 11 | |) | 0 11 | | | | 0 | | | 0.00 | (| 0.00 | | NA | 1 |
| | NON RESIDENT INDIANS | | 80 | | |) | 0 76574 | | | | 0 765 | | | 0.32 | (| 0.00 | | NA | 76574 |
| | CLEARING MEMBERS | | 27 | | | 1 | 0 3952 | | | | 0 39 | | | 0.02 | (| 0.00 | | NA | 3952 |
| | NON RESIDENT COMPANIES | | 1 | 15000 | | 7 | 0 15000 | | | | 0 150 | | | 0.06 | (| 0.00 | | NA | |
| | NON RESIDENT INDIAN NON REPATRIABLE | | 57 | | | 7 | 0 13977 | 0.06 | | | 0 139 | | | | | 0.00 | | NA | 1397 |
| | BODIES CORPORATES | | 101 | | | | 0 782615 | | | | 0 7826 | | | | | | | NA | 78011 |
| | RELIANCE VALUE SERVICES PRIVATE LIMITED | AAFCA4453K | 1 | | | P | 0 375000 | | | | 0 3750 | | | | | | | NA | 37500 |
| | IEPF | | 1 | | | P | 0 7288 | | | | 0 72 | | | | | 0.00 | | NA | 7288 |
| | FOREIGN NATIONALS | | 11 | | | P | 0 3885 | | | | 0 38 | | | | (| 0.00 | | NA | 388 |
| | Sub Total (B)(3) | | 7838 | | 1 (| P | 0 4752166 | 19.76 | | | 0 47521 | | | | (| 0.00 | | | 436875 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | | 7851 | 9084149 | |) | 0 9084149 | 37.77 | 9084149 | | 0 90841 | 9 37.77 | 1 | 37.77 | | 0.00 | 1 | | 5956488 |

 ${\bf Table\ IV-Statement\ showing\ shareholding\ pattern\ of\ the\ Non\ Promoter-Non\ Public\ Shareholder}$

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | | | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total | | ting Rights held | l in each class of | | No of Shares Underlying Outstanding | Shareholding as a % assuming full conversion | | | Number of Shar | | Number of equity shares held in |
|----------|--------------------------------------------------------|-----------------|--------------------|----------------------------------------|------|------------|--------------------------------------|------------------------------|---------|------------------|--------------------|----------------------------|----------------------------------------|-----------------------------------------------|----|--------------------------------|----------------|--------------------------------|---------------------------------|
| | | | | equity shares nea | held | Depository | ' ' | no of shares | | | | | converttible securities | of convertible Securities | | | otherwise ente | bc. cu | dematerialized |
| | | | | | | Receipts | | (A+B+C2) | | | | | (Including Warrants) | (as a percentage of diluted share capital) | | | | | form |
| | | | | | | | | | , | lo of Voting Rig | hts | Total as a % of (A+B+C) | | | | As a % of total Shares held | | As a % of total Shares held | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | | | IX) | | (X) | (XI) | () | 31) | | (XIII) | (XIV) |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (2) | Employee Benefit Trust (under SEBI(Share based Employe | ee Benefit) Reg | 0 | 0 | 0 | 0 | 0 | 0.00 | | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | | | | | | | | | | | | | | | | | | | |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(| 1)+(C)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |

| Total: 0 | 0 |
|----------|---|

| Details of Shares which remain unclaimed may be given | hear along with details such as number of shareholders, |
|-------------------------------------------------------|---------------------------------------------------------|
| No of Shareholders | No of shares |

Amas Mauritius Limited shareholding is not 100 % in demat mode the reason for the same is as under:

Pursuant to the clause 4.1 of the Scheme of arrangement approved by NCLT vide its Order dated August 21, 2020 (Effective date - August 21, 2020), the Stakeholder Relationship Committee at its meeting held on August 28, 2020 allotted 34,95,655 equity shares to the shareholders of Indusind Media & Communications Ltd. (IMCL) on the following exchange ratio:

"10 (Ten) fully paid up Equity Shares of Rs. 10 each of Resulting Company shall be issued and allotted for every 125 (One hundred and twenty-five) Equity Shares of Rs. 10 each held in Demerged Company".

Accordingly, Amas Mauritius Limited being a shareholder of IMCL, received 4,09,103 shares of NXTDIGITAL LIMITED.

The Company had made the application for in-principal approval for listing of new shares i.e. 34,95, 655 on September 08, 2020 with BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").

The Company has received in-principal approval from NSE for listing of shares vide its letter dated September 17, 2020.

BSE Limited has made the following observation:

"As per point 3 of the Exchange Observation letter dated 13/01/2020 the Company was required to disclose information pertaining to Anil Harish appearing in willful defaulters list of RBI....in the Scheme under the heading "Action taken by SEBI/RBI". However, the said information was not included in the scheme. So, in our view, the company has failed to comply with the main condition/requirement of observation letter. Accordingly, as the matter is related to disclosure of information related to wilful defaulter in the scheme with latest updates which was specifically advised by SEBI, which company has failed to comply (it is admitted fact by the company) and as Exchange does not have powers to condone the non-compliance with SEBI requirements, Company needs to approach SEBI inter alia seeking condonation of said non-compliance."

Accordingly, the Company is in the process of making application with the SEBI.

In view of above, allotment of 4,09,103 equity shares to Amas Mauritius Limited (Promoter category) could not be credited to its Demat account no. IN300159 10132998 with Indusind Bank since Corporate Action with NSDL and CDSL could not be processed due to approval from BSE is pending.

We therefore request you to kindly consider above and on getting the approval, shares allotted to Amas Mauritius will reflect in the demat category.

The Company had already allotted 34,95,655 shares to the shareholders of IMCL pursuant to the Scheme approved by NCLT. Accordingly, the issued, subscribed and paid up capital of the Company increased from 2,05,55,503 (equity shares of Rs. 10/- each) to 2,40,51,158 (equity shares of Rs. 10/- each).

However, in view of pending BSE approval, there is difference in the listed capital with BSE and capital specified in this shareholding pattern.