

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 500189

Dear Sir/Madam,

Sub: Confirmation in respect of valuation

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Merger by Absorption of Hinduja Leyland Finance Limited with NXTDIGITAL Limited and their respective shareholders.

In connection with the above application, with respect to submission of Valuation Reports, we hereby confirm that:

- a) No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchanges and period under consideration for valuation.
- b) Declaration / details on any past defaults of listed debt obligations of the entities forming part of the scheme: **Not Applicable** because of the following reasons:
 - (i) for NXTDIGITAL Limited, there is no listed debt obligations
 - (ii) For Hinduja Leyland Finance Limited, there is no past defaults of the listed debt obligations.

For NXTDIGITAL LIMITED

Ashish Pandey
Company Secretary

Date: 02.12.2022
Place: Mumbai



HINDUJA LEYLAND FINANCE

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Dear Sir/Madam,

Sub: Confirmation in respect of valuation

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Merger by Absorption of Hinduja Leyland Finance Limited into NXTDIGITAL Limited and their respective shareholders.

In connection with the above application, with respect to submission of Valuation Reports, we hereby confirm that:

- a) No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchanges and period under consideration for valuation.
- b) Declaration / details on any past defaults of listed debt obligations of the entities forming part of the scheme: **Not Applicable.**

For HINDUJA LEYLAND FINANCE LIMITED

Sachin Pillai
Managing Director & Chief Executive Officer
DIN: 06400793

Date: 25-11-2022
Place: Chennai

HINDUJA LEYLAND FINANCE LIMITED

Corporate Office : No. 27A, Developed Industrial Estate, Guindy, Chennai - 600 032. Tel : (044) 22427525, 22427555

Registered Office : Hinduja House, 171, Dr. Annie Besant Road, Worli, Mumbai - 400018. Maharashtra

Tel : 91-22-6136-0407; 91-22-2496-0707

Website : www.hindujaleylandfinance.com

CIN : U65993MH2008PLC384221 • Email : compliance@hindujaleylandfinance.com