

November 19, 2021

To,

BSE Limited
The Listing Department
Phiroje Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001

Symbol: Scrip Id: 500189

National Stock Exchange of India Limited
Manager - Listing Compliance
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Symbol: NXTDIGITAL

Dear Sir/Madam,

Ref.: Rights Issue of Equity Shares of NXTDIGITAL Limited (the "Company")

Sub.: Submission of Corrigendum Advertisement with respect to Rights Issue

Pursuant to provisions of Regulation 30 and Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the e-clippings of the Corrigendum Advertisement published in connection with the Rights Issue of the Company, in the following newspapers on November 19, 2021:

1. Financial Express – (English) National daily – All Editions
2. Janasatta – (Hindi) National Daily – All Editions
3. Navshakti – (Marathi) – Regional (Mumbai) Edition

Kindly take the same on record.

Thanking You.

Yours faithfully,

For NXTDIGITAL Limited

(Formerly known as Hinduja Ventures Limited)

ASHISH PANDEY
Digitally signed by
ASHISH PANDEY
Date: 2021.11.19
14:06:22 +05'30'
Ashish Pandey
Company Secretary and Compliance Officer

Encl: As Above

FINANCIAL EXPRESS **MARKETS** **11**



PUBLIC ANNOUNCEMENT

(This is a public announcement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)



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Registered and Corporate Office: IN CENTRE, 49/50 MIDC, 12th Road, Andheri (East), Mumbai – 400 093, Maharashtra, India.

Telephone: +91 22 2820 8585; **Contact Person:** Mr. Ashish Pandey, Company Secretary and Compliance Officer;

Email: investorgrievances@nxtdigital.in; **Website:** www.nxtdigital.co.in; **Corporate Identity Number:** L51900MH1985PLC036896

OUR PROMOTERS MR. ASHOK PARMANAND HINDUJA, MRS. HARSHA ASHOK HINDUJA AND HINDUJA GROUP LIMITED

ISSUE OF UP TO 96,20,463 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF ₹ 300 EACH INCLUDING A SECURITIES PREMIUM OF ₹ 290 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING UPTO ₹ 28,861.39 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, OCTOBER 25, 2021 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 226 OF LETTER OF OFFER.

ISSUE OPEN

ISSUE CLOSES ON: MONDAY, NOVEMBER 29, 2021

ADDENDUM CUM CORRIGENDUM NOTICE TO THE LETTER OF OFFER DATED NOVEMBER 1, 2021

This notice is with reference to the Letter of Offer dated November 1, 2021 ("LOF") filed with SEBI and Stock Exchanges in relation to the Issue. In this regard, the Applicants/ Investors should note the following:

Pursuant to the resignation letter dated November 17, 2021, IndusInd Bank Limited ("Erstwhile Monitoring Agency"), has resigned as monitoring agency of our Company for the Issue and consequently, the Monitoring Agency Agreement dated November 1, 2021, entered into by our Company with IndusInd Bank Limited shall stand terminated effective from November 22, 2021. Subsequent to the resignation of the Erstwhile Monitoring Agency, our Company has appointed Axis Bank Limited as the monitoring agency ("New Monitoring Agency") for the Issue and has entered into a Monitoring Agency Agreement dated November 18, 2021 with Axis Bank Limited, effective from November 22, 2021. The details of New Monitoring Agency are as under:

Axis Bank Limited

Ground Floor, Akruti Center Point, MIDC, Andheri East, Mumbai – 400 093.

Telephone: +91- 98699 32056; **Email:** midcandheri.operationshead@axisbank.com

The Letter of Offer, Abridged Letter of Offer and all Issue related materials shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information in the Letter of Offer, Abridged Letter of Offer and all Issue related materials to the extent inconsistent with the information in the Letter of Offer, Abridged Letter of Offer and all Issue related materials. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

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For NXTDIGITAL Limited

Sd/-

Ashish Pandey

Date: November 18, 2021

Place: Mumbai

Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, websites of Stock Exchanges where the Equity Shares are listed i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively, the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 19 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

CONCEPT





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For NXTDIGITAL Limited

Sd/-

Ashish Pandey

Company Secretary and Compliance Officer

Date: November 18, 2021

Place: Mumbai

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মুক্তি, শুক্রা, ১৪ নোভেম্বর ২০১৯

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